

# 2021

## Thornburg Income Builder Opportunities Trust Tax Information

### Contents

Qualified Dividend Income and Corporate Dividends—Received . . . . .	2
Capital Gains . . . . .	2

**IMPORTANT TAX INFORMATION. KEEP FOR YOUR RECORDS.**

We have provided this information as a service to our shareholders. Thornburg Investment Management cannot and does not give tax or accounting advice. If you have further questions regarding the completion of your tax return, we suggest you discuss them with your own tax advisor.

## Qualified Dividend Income and Corporate Dividends–Received

Below is a summary of the percent of dividends paid that are eligible as qualified dividend income for the reduced tax rate under the American Taxpayers Relief Act of 2012. The percentage should be applied to the amount shown on Box 1a, Total Ordinary Dividends, on your Form 1099-DIV. Shareholder specific Qualified Dividend Income is reported in Box 1b of Form 1099-DIV.

A portion of the dividends paid may be eligible for the dividends-received deduction available to corporate shareholders. The information below summarizes the percentage of income that is eligible for the deduction.

FUND NAME	% OF QUALIFIED DIVIDENDS	% ELIGIBLE FOR DIVIDENDS-RECEIVED DEDUCTION
Thornburg Income Builder Opportunities Trust	57.46%	14.70%

## Capital Gains

There were no short-term or long-term capital gain dividends declared in 2021 for the following record dates:

FUND NAME	SHARE CLASS	RECORD DATE	PAYABLE DATE	AMOUNT PER SHARE	
				SHORT-TERM <sup>(a)</sup>	LONG-TERM
Thornburg Income Builder Opportunities Trust	A	9/13/21	9/20/21	0.00000	0.00000
Thornburg Income Builder Opportunities Trust	A	10/12/21	10/20/21	0.00000	0.00000
Thornburg Income Builder Opportunities Trust	A	11/15/21	11/22/21	0.00000	0.00000
Thornburg Income Builder Opportunities Trust	A	12/13/21	12/20/21	0.00000	0.00000
Thornburg Income Builder Opportunities Trust	A	12/31/21	1/20/22	0.00000	0.00000

(a) Short-term gains are treated as ordinary income for tax purposes.

Please consult your tax advisor with any specific questions regarding this information or how it impacts your tax return.