

Thornburg Global Investment plc

(the “Company”)

An open-ended investment company with variable capital incorporated with limited liability under the laws of Ireland and structured as an umbrella fund with segregated liability between sub-funds.

Additional Information for Investors in Hong Kong

This document (the “Hong Kong Country Supplement”) forms part of and should be read in conjunction with the prospectus of the Company dated 4 June 2019 (the “Prospectus”) and the supplements relating to:

1. **Thornburg Developing World Fund dated 4 June 2019**
2. **Thornburg International Equity Fund dated 4 June 2019**
3. **Thornburg Limited Term Income Fund dated 4 March 2020**
4. **Thornburg Strategic Income Fund dated 4 June 2019**
5. **Thornburg Global Opportunities Fund dated 4 June 2019**
6. **Thornburg Investment Income Builder Fund dated 4 June 2019 (the Funds)**

This document is for distribution in Hong Kong only.

Words and phrases defined in the Prospectus but not separately defined in this Hong Kong Country Supplement shall have the same meaning in this Hong Kong Country Supplement as in the Prospectus.

Dated: 15 July 2020

THE FUNDS ARE NOT AUTHORIZED FOR OFFERING TO THE PUBLIC IN HONG KONG AND WILL ONLY BE AVAILABLE SUBJECT TO THE SELLING RESTRICTION SET OUT BELOW.

FOR RESIDENTS OF HONG KONG ONLY

WARNING

THE CONTENTS OF THE ATTACHED FUND OFFERING DOCUMENT HAVE NOT BEEN REVIEWED BY ANY REGULATORY AUTHORITY IN HONG KONG IN RESPECT OF THE FUNDS. INVESTORS ARE ADVISED TO EXERCISE CAUTION IN RELATION TO THE OFFER OF SHARES IN THE FUNDS. IF INVESTORS ARE IN ANY DOUBT ABOUT ANY OF THE CONTENTS OF THE ATTACHED FUND OFFERING DOCUMENT, THEY SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

THE OFFER OF SHARES IN THE FUNDS IS NOT BEING MADE IN HONG KONG, BY MEANS OF ANY DOCUMENT, OTHER THAN (1) TO “**PROFESSIONAL INVESTORS**” WITHIN THE MEANING OF THE SECURITIES AND FUTURES ORDINANCE (CAP. 571) OF HONG KONG (THE “**SFO**”) AND ANY RULES MADE UNDER THE SFO; OR (2) IN OTHER CIRCUMSTANCES WHICH DO NOT RESULT IN THE DOCUMENT BEING A “**PROSPECTUS**” AS DEFINED IN THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE (CAP. 32) OF HONG KONG (THE “**C(WUMP)O**”) OR WHICH DO NOT CONSTITUTE AN OFFER TO THE PUBLIC WITHIN THE MEANING OF THE C(WUMP)O.

THE ATTACHED FUND OFFERING DOCUMENT IS DISTRIBUTED ON A CONFIDENTIAL BASIS. NO SHARES IN A FUND WILL BE ISSUED TO ANY PERSON OTHER THAN THE PERSON TO WHOM THE ATTACHED FUND OFFERING DOCUMENT HAS BEEN SENT. NO PERSON IN HONG KONG OTHER THAN THE PERSON TO WHOM THE COPY OF THE ATTACHED FUND OFFERING DOCUMENT HAS BEEN ADDRESSED MAY TREAT THE SAME AS CONSTITUTING AN INVITATION TO HIM TO INVEST IN A FUND. THE ATTACHED FUND OFFERING DOCUMENT MAY NOT BE REPRODUCED IN ANY FORM OR TRANSMITTED TO ANY PERSON OTHER THAN THE PERSON TO WHOM IT IS ADDRESSED.

Important – Investment in the Company and the Funds involves risks. If you are in any doubt about the contents of the Prospectus or this Hong Kong Country Supplement, you should seek independent professional financial advice. Investment in the Company and the Funds may not be suitable for everyone. This Hong Kong Country Supplement forms part of and should be read in the context of and together with the Prospectus. Both the Prospectus and this Hong Kong Country Supplement contain information on the Company and the Funds, including product features and associated risks, particularly the risks in relation to the use of financial derivative instruments such as counterparty, credit and liquidity risks. Investors should refer to the Prospectus for full information.

This Hong Kong Country Supplement comprises information relating to the Company, an umbrella type open-ended investment company with variable capital and segregated liability between sub-funds incorporated under the laws of Ireland on 26 August 2011 with registration number 502828 and authorised pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011, as amended and as may be further amended from time to time (the “**Regulations**”). The Company has been authorised by the Central Bank of Ireland (the “**Central Bank**”) as a designated investment company pursuant to the Regulations. The Directors have taken all reasonable care to ensure that the facts stated in the Prospectus and in this Hong Kong Country Supplement are true and accurate in all material respects and that there are no further material facts the omission of which would make misleading any statement herein or in the Prospectus, whether of fact or opinion, as at the date of publication. The Directors accept responsibility accordingly. However, neither the delivery of this Hong Kong Country Supplement nor the offer or issue of shares shall under any circumstances constitute a representation that the information contained in this Hong Kong Country Supplement is correct as of any time subsequent to such date. This Hong Kong Country Supplement may from time to time be updated.

All subscriptions for shares are deemed to be made on the basis of the information contained in the Prospectus and this Hong Kong Country Supplement and (where applicable) the latest annual and semi-annual reports of the Company.

25804741.4.EU_BUSINESS