

# **Country Supplement**

## **Thornburg Global Investment plc**

### **(the “Company”)**

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An open-ended investment company with variable capital constituted as an umbrella fund with segregated liability between its sub-funds and is incorporated with limited liability under the laws of the Republic of Ireland as a public limited company pursuant to the Companies Acts.

## **Additional Information for Investors in Singapore**

**Dated 2 April 2025**

**THIS DOCUMENT IS FOR INVESTORS IN SINGAPORE ONLY**

This document (the “Singapore Country Supplement”) forms part of and should be read in conjunction with the prospectus of the Company (the “Prospectus”) dated 1 April 2025 (as may be amended) and the supplements (the “Supplements”) relating to the following sub funds:

1. Thornburg Global Growth Equity Fund
2. Thornburg International Equity Fund
3. Thornburg Global Opportunities Fund
4. Thornburg Equity Income Builder Fund
5. Thornburg Limited Term Income Fund
6. Thornburg Strategic Income Fund

(collectively, the Supplements and the Prospectus constituting, the “Memorandum”).

Words and phrases defined in the Prospectus but not separately defined in this country supplement shall have the same meaning in this country supplement as in the Prospectus.

**The disclosures contained herein are made pursuant to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005.**

The Memorandum has not and will not be registered as a prospectus with the Monetary Authority of Singapore (“**MAS**”) as the Company is invoking the exemptions from compliance with prospectus requirements pursuant to the exemptions under Section 304 and Section 305 of the Securities and Futures Act (Cap. 289) of Singapore (“**SFA**”). The MAS assumes no responsibility for the contents of the Memorandum.

The offer which is the subject of the Memorandum is not authorized or recognized by the MAS and shares are not allowed to be offered to the retail public. The Memorandum is not a prospectus as defined in the SFA. Accordingly, statutory liability under the SFA in relation to the content of prospectuses would not apply. You should consider carefully whether the investment is suitable for you in light of your own personal circumstances.

Recipients of the Memorandum in Singapore should note that the offering of the shares is subject to the terms of the Memorandum and the SFA. Accordingly the shares may not be offered or sold, nor may the Memorandum or any other document or material in connection with the offer or sale of such share be circulated or distributed, whether directly or indirectly, to any person in Singapore other than (i) to an institutional investor (as defined in Section 4A(1)(c) of the SFA) (each an “**Institutional Investor**”), (ii) to a relevant person as defined in Section 305 of the SFA or any person pursuant to an offer referred to in Section 305(2) of the SFA (each a “**Relevant Investor**”) and in accordance with the conditions specified in Section 305 of the SFA, or (iii) pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Subject to all other restrictions on transferability imposed by the Company, recipients of the Memorandum represent and warrant that where the shares are initially acquired pursuant to an offer made in reliance on an exemption under:

- (a) Section 304 of the SFA by an Institutional Investor, subsequent sales of the shares will only be made to another Institutional Investor; and
- (b) Section 305 of the SFA by a Relevant Investor, subsequent sales of the shares will only be made to an Institutional Investor or another Relevant Investor.

In addition, it should be noted that where the shares are initially acquired in Singapore pursuant to an offer made in reliance on an exemption under Section 305 of the SFA by:

- (a) a corporation referred to in Section 305A(2) of the SFA (a “**Relevant Corporation**”), the securities of the Relevant Corporation shall not be transferred within 6 months after the Relevant Corporation has acquired any shares unless the transfer is in accordance with the conditions of Section 305A(2) of the SFA; and
- (b) a trust referred to in Section 305A(3) of the SFA (a “**Relevant Trust**”), the rights and interest (howsoever described) of the beneficiaries thereof in the Relevant Trust shall not be transferred within 6 months after any shares have been acquired for the Relevant Trust unless the transfer is in accordance with the conditions of Section 305A(3) of the SFA.

Investors should therefore ensure that their own transfer arrangements comply with the restrictions. Investors should seek legal advice to ensure compliance with the above arrangement.

The Memorandum does not constitute an offer or solicitation by anyone in any jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation.

Capitalized terms not defined herein shall have the meanings defined in the Prospectus, unless otherwise stated or the context otherwise requires.

## **Important Information**

## 1. Details of the Funds and Selected Service Providers to the Company

### The Company

Each of Thornburg Global Growth Equity Fund, Thornburg International Equity Fund, Thornburg Global Opportunities Fund, Thornburg Equity Income Builder Fund, Thornburg Limited Term Income Fund and Thornburg Strategic Income Fund (each, a “**Fund**” and collectively, the “**Funds**”) is a sub-fund of the Company. The Company was incorporated in Ireland as a public limited company on 26<sup>th</sup> August 2011 and its registered office address is set out below:

Thornburg Global Investment plc  
Second Floor  
5 Earlsfort Terrace  
Dublin 2  
Ireland

### The Manager

The Manager of the Company is Waystone Management Company (IE) Limited (the “**Manager**”). The Manager was incorporated as a private limited company on 7 December 2012 under registration number 516113 in Ireland on 7 August 2012 and is authorized by the Central Bank of Ireland (the “**Central Bank**”) to act as a management company on behalf of UCITS funds. The contact details of the Central Bank are set out below:

### Central Bank

New Wapping Street  
North Wall Quay  
Dublin 1  
Ireland  
Phone: +353 (1) 224 6000

### The Investment Manager

The Investment Manager of the Funds is Thornburg Investment Management, Inc. (the “**Investment Manager**”). The Investment Manager is organized as a corporation under the laws of Delaware and was granted registration as an investment adviser by the U.S Securities and Exchange Commission (the “**SEC**”) pursuant to the Investment Advisers Act of 1940 in October, 1982. The contact details of the SEC, are set out below:

### SEC

100 F Street, NE  
Washington, DC 20549  
Phone: +1 (202) 942-8088

### The Depositary

State Street Custodial Services (Ireland) Limited (the “**Depositary**”) is the Depositary to the Company. The Depositary is a limited liability company incorporated in the Republic of Ireland and is regulated by the Central Bank. The contact details of the Central Bank are set out above.

## 2. Regulatory Information of the Company

The offer of shares is regulated by the Central Bank under the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 as amended by the European Union (Undertakings for Collective Investment in Transferable Securities) (Amendment) Regulations 2016 as may be further amended, supplemented or consolidated from time to time (the “**UCITS Regulations**”). The contact details of the Central Bank of Ireland are as set out above.

## 3. Investment Objectives and Strategy

For information on the Fund’s Investment Objective and Strategy, please see the sections entitled “Investment Objective and Policies”, “Use of Financial Derivative Instruments” and “Investment Restrictions and Borrowing Powers” in the Prospectus and the sections entitled “Investment Objective”, “Investment Policy”, “Investment

and Borrowing Restrictions” and “Risk Management and Use of Financial Derivative Instruments” in the Supplement of the relevant Fund.

#### **4. Risk Disclosure**

For information on the risks of investing in the relevant Fund, please see the sections entitled “Risk Factors” in the Prospectus and in the Supplement of the relevant Fund.

#### **5. Conditions, Limits and Gating Structures for Redemptions of Shares**

For information on the terms for redemptions of the Shares of the relevant Fund, please see the relevant paragraphs under the section entitled “Subscription, Redemption and Conversion of Shares” in the Prospectus, and the section entitled “Redemption of Shares” in the Supplement of the relevant Fund.

#### **6. Side Letters**

The Company and the Funds do not have any policy regarding side letters. The Company has not entered into side letters with any specific investor.

#### **7. Past Performance**

Information on past performance of the Company and/or the Funds may be obtained from the Investment Manager.

#### **8. Accounts**

The audited and unaudited accounts of the Company may be obtained, free of charge upon request at the registered office of the Company.

#### **9. Fees and Charges**

For information on the relevant Fund’s fees and charges, please see the section entitled “Fees and Expenses” in the Prospectus and the section entitled “Fees and Expenses” in the Supplement of the relevant Fund.