

Letter of Intent



Mail: Thornburg, PO Box 219017, Kansas City, MO 64121

Overnight: Thornburg, 801 Pennsylvania Ave, Suite 219017, Kansas City, MO 64105

Phone 800.847.0200 | Fax 505.984.8973

1. Account Information

Name			Social Security or TIN	
Account Number(s)			Phone	
Address			Alternate Phone	
City	State	Zip	Email Address	

2. Target Amount

To establish a Letter of Intent for reduced sales charges applied to purchases, please indicate the target amount for the Letter of Intent:

☐ \$50,000 ☐ \$100,000 ☐ \$250,000* ☐ \$500,000 ☐ \$1,000,000

* Please note that for the bond funds, the first breakpoint is \$250,000.

3. Important Information

If establishing a Letter of Intent, you will need to purchase over a 13-month period in accordance with the provisions of the prospectus. The aggregate amount of these purchases will be at least equal to the amount indicated above.

Letter of Intent can be met by linking purchases across Thornburg Class A share funds. Please list all fund and account numbers eligible for the Letter of Intent. Note: these accounts must share the same financial advisor. In addition, they must share the same Tax ID/Social Security Number and/or address of record.

Fund Number	Account Number	Fund Number	Account Number
Fund Number	Account Number	Fund Number	Account Number

4. Shareholder Authorized Signature

Signature required to effect the above changes

Signature	Date
Signature	Date
Signature	Date